		GobiMin Inc.								
Reporting Year	From	01/01/2021	To:	31/12/2021	Date submitted	02/05/2023	Reporting Entities May Insert Their Brand/Logo here			
Reporting Entity ESTMA Identification lumber	E346344		<ul><li>Original Submission</li><li>Amended Report</li></ul>							
Other Subsidiaries Included optional field)		Xinjiang Tongyuan Minerals Limited								
lot Consolidated										
lot Substituted										
attestation by Reporting Entity										
n accordance with the requirements of the ESTMA, an ntity(ies) listed above. Based on my knowledge, and h naterial respects for the purposes of the Act, for the re	naving exercised r	easonable diligence				•				
			oe Tan							
ull Name of Director or Officer of Reporting										

## **Extractive Sector Transparency Measures Act - Annual Report**

eporting Year	From:	01/01/2021	To:	31/12/2021	
eporting Entity Name			GobiMin Inc.		Currency of
enorting Entity ESTMA					

Identification Number Subsidiary Reporting Entities

(if necessary)

E346344

the Report CAD

Payments by Payee											
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
China	Xinjiang Uygur Autonomous Region	Department of Natural Resources		1,907,244						1,907,244	Note 1: The payment was made by Xinjiang Tongyuan Minerals Limited (in which the Reporting Entity then held a 70% indirect equity interest).  Note 2: The payment was made in CNY (Chinese Yuan Renminbi). With reference to 2021 year end rate from Bank of Canada (as documented by GobiMin Inc.), GobiMin Inc. converted CNY to Hong Kong dollar (HKD) @1.2272 (6.1513/5.0125) for its own reporting purpose and then converted HKD to CAD @6.1513. Based on the exchange rate for CNY to CAD 0.1995025 (1.2272/6.1513), RMB9,560,000 is converted as CAD1,907,244 (9.560,000°0.1995025).

Additional Notes:

<sup>&</sup>lt;sup>1</sup> Enter the proper name of the Payee receiving the money (i.e. the municipality of x, the province of y, national government of z).

<sup>&</sup>lt;sup>3</sup> When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

<sup>&</sup>lt;sup>4</sup> Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the Additional notes row or the Notes column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.

## **Extractive Sector Transparency Measures Act - Annual Report** Reporting Year From: 01/01/2021 To: Reporting Entity Name Currency of the Report CAD GobiMin Inc. Reporting Entity ESTMA E346344 Identification Number Subsidiary Reporting Entities (if necessary) **Payments by Project** Production Entitlements Country Project Name<sup>1</sup> Taxes Royalties Fees Bonuses Dividends Total Amount paid by Project Notes<sup>23</sup> Note 1: The payment was made by Xinjiang Tongyuan Minerals Limited (in which the Reporting Entity then held a 70% indirect equity interest). Note 2: The payment was made in CNY (Chinese Yuan Renminbi). With reference to 2021 year end rate from Bank of Canada (as documented by GobiMin Inc.), GobiMin Inc. converted CNY to Hong Kong dollar (HKD) China Sawayaerdun Gold Project 1.907.244 1.907.244 @1.2272 (6.1513/5.0125) for its own reporting purpose and then converted HKD to CAD @6.1513. Based on the exchange rate for CNY to CAD 0.1995025 (1.2272/6.1513), RMB9,560,000 is converted as CAD1,907,244 (9,560,000\*0.1995025). Additional Notes<sup>3</sup>:

<sup>1</sup> Enter the project that the payment is attributed to. Some payments may not be attributable to a specific project, and do not need to be disclosed in the "Payments by Project" table.

<sup>&</sup>lt;sup>2</sup> When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

<sup>3</sup> Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the "Additional Notes" row or the "Notes" column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.